

DEPARTMENT OF SOCIAL SERVICES  
744 P Street, Sacramento, CA 95814



July 26, 1985

ALL-COUNTY LETTER NO. 85-82

TO: ALL COUNTY WELFARE DIRECTORS  
ALL COUNTY IHSS PROGRAM COORDINATORS  
ALL COUNTY IHSS PROGRAM FISCAL OFFICERS

SUBJECT: IN-HOME SUPPORTIVE SERVICES ALLOCATION - FISCAL YEAR 1985-86

The purpose of this letter is to provide counties with formal notification of their Fiscal Year (FY) 1985-86 In-Home Supportive Services (IHSS) Program allocation. It will also provide a brief description of the methodology which was used to develop the allocated amounts.

The 1985 Budget Act Appropriation

Within the 1985 Budget Act (Items 5180-151-001 and 5180-181-001), the Legislature has appropriated a total of \$377,114,000 in state and federal funds for the delivery of IHSS program services within the counties. Within this total is \$6,265,000 which is necessary to fund the IHSS payrolling system. The net state/federal appropriation remaining for distribution to counties in Fiscal Year 1985-86 is \$370,849,000. As specified by Section 12306 of the Welfare and Institutions Code, the counties must contribute \$12,817,766 in addition to the \$370,849,000 in state/federal funds. This results in a total amount available for allocation to counties of \$383,666,766. This total amount funds a provider Cost-Of-Living Adjustment (COLA) of \$13,629,000 and a base program of \$370,037,766.

The Fiscal Year 1985/86 County Allocations

Although \$370,037,766 is available for the base allocation to the counties for the delivery of IHSS services, only \$343,637,166 of the total available base funds is being allocated at this time. The remaining \$26,400,600 in unallocated funds are earmarked for the payment of: Miller vs. Woods retroactive payments (\$21,600,000); the Santa Cruz Demonstration Project (\$1,166,600); and the Gatekeeper Project (\$3,634,000). Corresponding amounts are being withheld from the provider COLA. These funds will be allocated separately. Specific county allocations are attached.

IHSS Program Base Methodology

As you know, last year a state/County Welfare Directors' Association (CWDA) Task Force developed and implemented an allocation process which used varied percentages of the three following factors: 65 years and older population; Supplemental Security Income/State Supplemental Program (SSI/SSP) population; and, IHSS program population/expenditure data in determining specific county allocation ratios (see ACL 84-86). As part of the Task Force's allocation plan, increased weight

would be given in successive years to the 65 and older population and the SSI/SSP population factors with the result of phasing out the IHSS factors. The percentages of the three factors for the first and second years were as follows:

<u>ALLOCATION TYPE</u>	<u>TOTAL</u>	<u>65/OLDER</u>	<u>SSI/SSP</u>	<u>IHSS</u>
1. First year:				
(a) 100% state/fed. monies:	100%	6.2%	43.8%	50%
(b) TOTAL FUNDS	100%	10%	15%	75%
2. Second year:				
(a) 100% state/fed. monies:	100%	9.3%	65.7%	25%
(b) TOTAL FUNDS	100%	17%	33%	50%

After our analysis concerning the effect of the first year allocation factors, it was determined that the first year plan equitably distributed the 100% state/federal monies and also reduced the need to reallocate total funds. However, during review of the effect of the second year factors upon FY 85/86 county allocations, it was determined that implementing the second year factors would create wide disparities in county surpluses and deficits which made these factors unsuitable for implementation for the 1985/86 fiscal year. As a result, the second year plan will not be implemented and the first year plan will be used this year.

Through the use of the first year allocation plan, in terms of total funds, each county was allocated an amount at least equal to its FY 1984/85 expenditure. In terms of 100% state/federal monies, all counties will receive a proportion of 100% monies using the identical factors which were used in allocating the 100% funds for FY 1984/85.

#### Provider Cost-Of-Living Adjustments

The provider Cost-Of-Living Adjustment (COLA) allocations (ACL 85-76) were computed by applying four percent to each county's base allocation. To be consistent with the Budget Act appropriation, contracting counties' COLA allocations were adjusted for non-provider wage and benefit items such as contracted administration, travel expense and rent.

#### Caseload Projections

AB 1470 (Chapter 86, Statutes of 1985) requires this Department to notify counties of their projected caseload each fiscal year. Accordingly, we have included a projection of each county's projected average monthly caseload. To be consistent with the Budget Act estimate, this projection was arrived at by distributing the statewide total estimated caseload (May 1985 subvention estimate) on the basis of

a ratio of each county's actual caseload to actual statewide total caseload. These actuals are from the July, 1984 through January, 1985 period. This time period is the last part of the base period used for the statewide total caseload projection. This estimated caseload is not to be used for anything other than a reference point in the preparation of the 1985-86 IHSS County Plan.

Attached you will find the name and phone number of your county's IHSS program financial consultant. If you have any questions regarding these allocations, please contact your consultant.



LOREN D. SUTER  
Deputy Director  
Adult and Family Services Division

Attachments

cc: CWDA

## 1985-86 Total In-Home Supportive Services (IHSS) Allocation

COUNTIES	Total Allocation	100% State/Federal Funds	90% State/Federal Funds	10% County Funds	Projected Avg. Monthly Caseload
ALAMEDA	12,872,387	10,482,007	2,151,342	239,038	3,834.2
ALPINE	52,000	8,179	39,439	4,382	0.9
AMADOR	369,713	199,821	152,903	16,989	95.8
BUTTE	2,566,187	2,229,964	302,601	33,622	1,010.4
CALAVERAS	352,736	256,346	86,751	9,639	109.9
COLUSA	210,320	130,364	71,960	7,996	44.1
CONTRA COSTA	9,575,889	6,297,901	2,950,190	327,798	2,848.8
DEL NORTE	222,649	214,086	7,707	856	67.4
EL DORADO	1,094,306	641,311	407,695	45,300	286.0
FRESNO	10,933,230	8,125,211	2,527,217	280,802	4,195.5
GLENN	581,965	265,831	284,521	31,613	150.4
HUMBOLDT	1,782,526	1,487,901	265,163	29,462	645.8
IMPERIAL	1,510,655	1,296,468	192,769	21,418	429.3
INYO	252,311	242,607	8,734	970	78.0
KERN	5,211,176	4,123,020	979,340	108,816	1,323.1
KINGS	973,690	904,868	61,940	6,882	379.0
LAKE	1,098,415	837,620	234,715	26,080	429.1
LASSEN	289,301	232,583	51,046	5,672	111.0
LOS ANGELES	154,199,714	99,195,685	49,503,626	5,500,403	47,796.4
MADERA	836,617	806,860	26,781	2,976	441.5
MARIN	2,758,459	1,457,532	1,170,835	130,092	637.9
MARIPOSA	169,220	114,786	48,990	5,444	44.7
MENDOCINO	1,013,359	890,158	110,881	12,320	444.9
MERCED	1,489,570	1,432,279	51,562	5,729	832.0
MODOC	80,947	77,834	2,802	311	30.5
MONO	52,000	24,757	24,519	2,724	8.5
MONTEREY	2,460,401	2,001,466	413,042	45,893	800.6
NAPA	896,315	730,548	149,191	16,576	265.5
NEVADA	631,480	499,548	118,738	13,194	225.5
ORANGE	14,168,077	10,369,936	3,418,326	379,815	4,002.0
PLACER	1,347,331	1,122,089	202,718	22,524	520.1
PLUMAS	194,952	180,335	13,155	1,462	88.1
RIVERSIDE	10,526,438	8,547,497	1,781,047	197,894	3,568.9
SACRAMENTO	9,715,984	7,898,366	1,635,856	181,762	2,674.4
SAN BENITO	320,572	250,566	63,005	7,001	110.5
SAN BERNARDINO	13,032,759	10,467,066	2,309,123	256,570	4,911.7
SAN DIEGO	23,879,295	17,889,490	5,390,825	598,980	7,259.1
SAN FRANCISCO	19,395,353	12,251,659	6,429,325	714,369	5,995.6
SAN JOAQUIN	3,729,431	3,600,115	116,384	12,932	1,665.3
SAN LUIS OBISPO	1,136,836	1,098,265	34,714	3,857	299.5
SAN MATEO	4,545,256	3,561,108	885,733	98,415	1,389.7
SANTA BARBARA	2,316,732	2,234,158	74,317	8,257	938.1
SANTA CLARA	10,750,120	8,341,655	2,167,619	240,846	3,206.7
SANTA CRUZ	2,658,212	1,950,870	636,608	70,734	966.9
SHASTA	2,037,797	1,382,620	589,659	65,518	510.7
SIERRA	52,000	32,109	17,902	1,989	15.8
SISKIYOU	380,255	365,630	13,163	1,462	112.6
SOLANO	2,007,239	1,718,740	259,649	28,850	769.4
SONOMA	4,280,071	3,000,157	1,151,923	127,991	1,261.6
STANISLAUS	3,714,377	3,578,122	122,629	13,626	1,797.7
SUTTER	466,919	448,961	16,162	1,796	252.7
TEHAMA	658,738	597,463	55,148	6,127	294.3
TRINITY	94,707	91,064	3,279	364	28.8
TULARE	6,164,139	5,118,127	941,411	104,601	2,632.8
TUOLUMNE	421,175	347,549	66,263	7,363	160.8
VENTURA	2,328,446	2,252,056	68,751	7,639	960.9
YOLO	1,583,563	982,503	540,954	60,106	331.9
YUBA	628,457	604,286	21,754	2,417	423.6
GRAND TOTAL	357,072,769	255,490,103	91,424,402	10,158,264	114,717

## FISCAL YEAR 1985-86 IHSS BASE ALLOCATIONS

COUNTIES	TOTAL BASE	100%	90%	10%	
ALAMEDA	\$ 12,377,295	\$ 10,482,007	\$ 1,705,759	\$ 189,529	
ALPINE	50,000	8,179	37,639	4,182	
AMADOR	355,493	199,821	140,105	15,567	
BUTTE	2,467,487	2,229,964	213,771	23,752	
CALAVERAS	339,169	256,346	74,541	8,282	
COLUSA	202,231	130,364	64,680	7,187	
CONTRA COSTA	9,207,586	6,297,901	2,618,717	290,968	
DEL NORTE	214,086	214,086	-0-	-0-	
EL DORADO	1,052,217	641,311	369,815	41,091	
FRESNO	10,512,721	8,125,211	2,148,759	238,751	
GLENN	559,582	265,831	264,376	29,375	
HUMBOLDT	1,724,714	1,487,901	213,132	23,681	
IMPERIAL	1,452,553	1,296,468	140,477	15,608	
INYO	242,607	242,607	-0-	-0-	
KERN	5,010,746	4,123,020	798,953	88,773	
KINGS	936,240	904,868	28,235	3,137	
LAKE	1,056,169	837,620	196,694	21,855	
LASSEN	278,174	232,583	41,032	4,559	
LOS ANGELES	148,268,956	99,195,685	44,165,944	4,907,327	
MADERA	806,860	806,860	-0-	-0-	
MARIN	2,652,364	1,457,532	1,075,349	119,483	
MARIPOSA	162,712	114,786	43,133	4,793	
MENDOCINO	980,569	890,158	81,370	9,041	
MERCED	1,432,279	1,432,279	-0-	-0-	
MODOC	77,834	77,834	-0-	-0-	
MONO	50,000	24,757	22,719	2,524	
MONTEREY	2,365,770	2,001,466	327,874	36,430	
NAPA	861,842	730,548	118,165	13,129	
NEVADA	608,925	499,548	98,439	10,938	
ORANGE	13,623,151	10,369,936	2,927,893	325,322	
PLACER	1,295,511	1,122,089	156,080	17,342	
PLUMAS	187,454	180,335	6,407	712	
RIVERSIDE	10,141,077	8,547,497	1,434,222	159,358	
SACRAMENTO	9,342,292	7,898,366	1,299,533	144,393	
SAN BENITO	308,242	250,566	51,908	5,768	
SAN BERNARDINO	12,588,632	10,467,066	1,909,409	212,157	
SAN DIEGO	22,989,155	17,889,490	4,589,699	509,966	
SAN FRANCISCO	18,688,192	12,251,659	5,792,880	643,653	
SAN JOAQUIN	3,600,115	3,600,115	-0-	-0-	
SAN LUIS OBISPO	1,098,265	1,098,265	-0-	-0-	
SAN MATEO	4,395,119	3,561,108	750,610	83,401	
SANTA BARBARA	2,234,158	2,234,158	-0-	-0-	
SANTA CLARA	10,366,158	8,341,655	1,822,053	202,450	
SANTA CRUZ	2,555,973	1,950,870	544,593	60,510	
SHASTA	1,959,420	1,382,620	519,120	57,680	
SIERRA	50,000	32,109	16,102	1,789	
SISKIYOU	365,630	365,630	-0-	-0-	
SOLANO	1,930,038	1,718,740	190,168	21,130	
SONOMA	4,116,086	3,000,157	1,004,336	111,593	
STANISLAUS	3,578,122	3,578,122	-0-	-0-	
SUTTER	448,961	448,961	-0-	-0-	
TEHAMA	637,275	597,463	35,831	3,981	
TRINITY	91,064	91,064	-0-	-0-	
TULARE	5,955,920	5,118,127	754,014	83,779	
TUOLUMNE	404,976	347,549	51,684	5,743	
VENTURA	2,252,056	2,252,056	-0-	-0-	
YOLO	1,522,657	982,503	486,139	54,015	
YUBA	604,286	604,286	-0-	-0-	
GRAND TOTAL	343,637,166	255,490,103	79,332,359	8,814,704	

## 1985-86 IHSS Provider Cost-Of-Living Adjustment Allocations

COUNTIES	TOTAL COLA	90% STATE	10% COUNTY		
ALAMEDA	495,092	445,583	49,509		
ALPINE	2,000	1,800	200		
AMADOR	14,220	12,798	1,422		
BUTTE	98,700	88,830	9,870		
CALAVERAS	13,567	12,210	1,357		
COLUSA	8,089	7,280	809		
CONTRA COSTA	368,303	331,473	36,830		
DEL NORTE	8,563	7,707	856		
EL DORADO	42,089	37,880	4,209		
FRESNO	420,509	378,458	42,051		
GLENN	22,383	20,145	2,238		
HUMBOLDT	57,812	52,031	5,781		
IMPERIAL	58,102	52,292	5,810		
INYO	9,704	8,734	970		
KERN	200,430	180,387	20,043		
KINGS	37,450	33,705	3,745		
LAKE	42,246	38,021	4,225		
LASSEN	11,127	10,014	1,113		
LOS ANGELES	5,930,758	5,337,682	593,076		
MADERA	29,757	26,781	2,976		
MARIN	106,095	95,486	10,609		
MARIPOSA	6,508	5,857	651		
MENDOCINO	32,790	29,511	3,279		
MERCED	57,291	51,562	5,729		
MODOC	3,113	2,802	311		
MONO	2,000	1,800	200		
MONTEREY	94,631	85,168	9,463		
NAPA	34,473	31,026	3,447		
NEVADA	22,555	20,299	2,256		
ORANGE	544,926	490,433	54,493		
PLACER	51,820	46,638	5,182		
PLUMAS	7,498	6,748	750		
RIVERSIDE	385,361	346,825	38,536		
SACRAMENTO	373,692	336,323	37,369		
SAN BENITO	12,330	11,097	1,233		
SAN BERNARDINO	444,127	399,714	44,413		
SAN DIEGO	890,140	801,126	89,014		
SAN FRANCISCO	707,161	636,445	70,716		
SAN JOAQUIN	129,316	116,384	12,932		
SAN LUIS OBISPO	38,571	34,714	3,857		
SAN MATEO	150,137	135,123	15,014		
SANTA BARBARA	82,574	74,317	8,257		
SANTA CLARA	383,962	345,566	38,396		
SANTA CRUZ	102,239	92,015	10,224		
SHASTA	78,377	70,539	7,838		
SIERRA	2,000	1,800	200		
SISKIYOU	14,625	13,163	1,462		
SOLANO	77,201	69,481	7,720		
SONOMA	163,985	147,587	16,398		
STANISLAUS	136,255	122,629	13,626		
SUTTER	17,958	16,162	1,796		
TEHAMA	21,463	19,317	2,146		
TRINITY	3,643	3,279	364		
TULARE	208,219	187,397	20,822		
TUOLUMNE	16,199	14,579	1,620		
VENTURA	76,390	68,751	7,639		
YOLO	60,906	54,815	6,091		
YUBA	24,171	21,754	2,417		
GRAND TOTAL	13,435,603	12,092,043	1,343,560		

## IHSS COUNTY PLAN ASSIGNMENTS

July 1985

COUNTIES	Jennifer Petty 324-8777	Karen Mathies 322-8097	Karen Duminy 323-3326	Leighton Lai 324-8773	
ALAMEDA			X		
ALPINE			X		
AMADOR	X				
BUTTE				X	
CALAVERAS			X		
COLUSA	X				
CONTRA COSTA			X		
DEL NORTE	X				
EL DORADO			X		
FRESNO				X	
GLENN	X				
HUMBOLDT		X			
IMPERIAL			X		
INYO			X		
KERN				X	
KINGS	X				
LAKE			X		
LASSEN				X	
LOS ANGELES				X	
MADERA		X			
MARIN			X		
MARIPOSA	X				
MENDOCINO				X	
MERCED	X				
MODOC				X	
MONO			X		
MONTEREY	X				
NAPA			X		
NEVADA		X			
ORANGE			X		
PLACER				X	
PLUMAS				X	
RIVERSIDE		X			
SACRAMENTO			X		
SAN BENITO			X		
SAN BERNARDINO				X	
SAN DIEGO		X			
SAN FRANCISCO		X			
SAN JOAQUIN		X			
SAN LUIS OBISPO				X	
SAN MATEO		X			
SANTA BARBARA		X			
SANTA CLARA		X			
SANTA CRUZ	X				
SHASTA				X	
SIERRA			X		
SISKIYOU	X				
SOLANO	X				
SONOMA				X	
STANISLAUS		X			
SUTTER	X				
TEHAMA		X			
TRINITY			X		
TULARE		X			
TUOLUMNE			X		
VENTURA				X	
YOLO	X				
YUBA			X		